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TCS Siruseri, Chennai



About the Report

TCS' Integrated Annual Report for FY 2025-26 (FY 2026) covers the financial and non-financial performance during the year, and provides information about its strategy, business outlook, governance practices, material issues, risks, and opportunities.

Reporting Period

This report covers the financial year April 1, 2025 to March 31, 2026. Unless stated otherwise, all data, performance metrics, and strategic disclosures relate to this period.

Reporting Entity

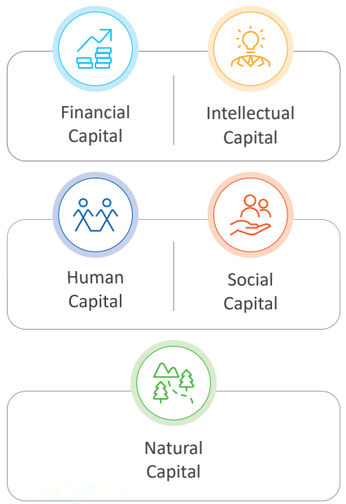
This Report covers information on the Indian and international operations of TCS Limited (Parent Company) and its subsidiaries which are collectively referred to as the 'Company'.

Integrated Reporting

This Report goes beyond financial reporting to cover TCS's non-financial performance, opportunities, risks and outcomes attributable to or associated with key stakeholders, which have a significant influence on the Company's ability to create value.

Integrated Business Model

TCS's ability to create long-term value is interrelated and fundamentally dependent on various forms of capitals available (inputs), their usage (value-accretive activities), the Company's impact on each of the capitals and the value delivered, and impact managed (outputs and outcomes).



REPORTING FRAMEWORKS

- **<IR> Framework** Prescribed by the IFRS Foundation
- **Companies Act, 2013** and the rules made thereunder
- **Secretarial Standards** issued by the Institute of Company Secretaries of India
- **SEBI LODR, 2015** Listing Obligations & Disclosure Requirements
- **Ind AS** Indian Accounting Standards (MCA notified)
- **BRSR** Business Responsibility & Sustainability Report
- **GRI Standards** Global Reporting Initiative
- **United Nations Sustainable Development Goals** (UN-SDGs)
- **United Nations Global Compact Principles** (UNGC)
- **National Voluntary Guidelines on Social, Environmental and Economic Responsibilities of business**

Materiality

This Report focuses on information that is material to the Company's business. It provides a concise overview of the Company's performance, prospects, and ability to provide sustainable value for all its stakeholders. The legitimate interests of all stakeholders have been considered and all material information has been included in this Report.

Boundary

This report includes the sustainability performance across TCS' global owned and operated locations. Disclosures extending to the value chain or select regions are specified where applicable. The financial boundary follows the consolidated Group reporting framework.

Audit and Assurance

TCS' financial statements have been audited by B S R & Co. LLP, Chartered Accountants. Select non-financial data within the BRSR has been subject to reasonable and limited assurance by KPMG, an independent third-party assurance provider. The scope and conclusions of these engagements are set out in the respective assurance statements.

Exclusions

All financial figures and metrics presented in this report are stated after excluding exceptional items. In FY 2026, the Company incurred certain non-recurring items, comprising of restructuring charges, provision towards a legal claim, and the impact of the new Labour Code in India. These have been treated as exceptional items and have been excluded from financial information and related explanations in management commentary and other non-statutory sections to provide a clearer view of underlying business performance, unless otherwise indicated in those sections. The Consolidated and Standalone Financial Statements continue to be reported in accordance with applicable Indian Accounting Standards.

Feedback

Please share your feedback on this report at: investor.relations@tcs.com

About TCS

Tata Consultancy Services (TCS) is the technology partner of choice for industry-leading organisations worldwide. Since its inception in 1968, TCS has upheld the highest standards of innovation, engineering excellence and customer centricity.

Rooted in the heritage of the Tata Group, TCS is focused on creating long term value for its clients, its investors, its employees, and the community at large. With a highly skilled workforce of over 580,000 consultants spread across 56 countries and 194 service delivery centers across the world, the company has been recognised as a top employer in six continents. With the ability to rapidly apply and scale new technologies, the Company has built long term partnerships with its clients. Many of these relationships have endured into decades and navigated every technology cycle, from mainframes in the 1970s to Artificial Intelligence today.

TCS sponsors 14 of the world's most prestigious marathons and endurance events, including TCS New York City Marathon, TCS London Marathon, Tata Mumbai Marathon, and TCS Sydney Marathon, with a focus on promoting health, sustainability, and community empowerment.

TCS generated consolidated revenues of US $30 billion in the fiscal year ended March 31, 2026.

For more information, visit:

www.tcs.com



A historic moment at the 2026 TCS London Marathon, as Sebastian Sawe became the first athlete to run a sub-two-hour marathon, in a world-record time of 1:59:30.

Leadership in Enterprise AI - From Infrastructure to Intelligence

The TCS' FY 2026 Integrated Annual Report reflects its aspiration and investments across the full AI stack from AI Data centre to delivering Agentic AI-led transformation. The stack is structured across five integrated layers, infrastructure, tools, data, models, and applications, providing the essential building blocks required to design, deploy and operationalise AI securely and at scale. By bringing together resilient digital infrastructure, standardised AI and engineering tools, trusted data foundations, a mix of foundational and domain-specific models, and AI-embedded business applications, the AI Stack allows intelligence to be seamlessly integrated into core enterprise processes. This approach enables enterprises to move from technology readiness to insight-driven transformation, embedding AI responsibly into decision-making, operations, and value creation.

The Company has set an aspiration to become the **world's largest AI-led technology services company** and is enabling its clients to transform themselves across the full AI stack, from infrastructure to intelligence.

Key Highlights for FY 2026

Revenue
$30 billion

Annualised AI Revenue
(based on latest quarterly revenue)
$2.3 billion

Operating Income
$7.5 billion
Operating Margin Highest in last 4 years
25%

Net income
$5.9 billion
Net Margin Highest in last 4 years
19.8%

Total Contract Value (TCV)
$40.7 billion

Brand value
$21.2 billion
Source: Brand Finance

TCS achieves **AAA Brand Strength** rating for the first time in 2026

Rated as **#1 most valuable IT Services Brand in Asia**

Newsweek
#1 in IT services
on America's Most Reliable Companies List, 2026

Fortune Magazine
One of the
World's Most Admired Companies™, 2026

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Top Employers Institute
Global
Top Employer
2026

Enterprise Wide
Top Employer
Certification, 2026